

The Hadwin Family Foundation Maddy's Miracle Grant Application



The Hadwin Family Foundation Maddy's Miracle Grant via Arizona Center for Fertility Studies

Introduction and Instructions

Maddy's Miracle Grant was developed to directly assist individuals and families with the financial barriers associated with infertility treatment. In addition to the social stigma that still surrounds infertility diagnosis and treatment, families are far too often further burdened by the cost of treatment options, specifically in vitro fertilization (IVF). Unfortunately, IVF is frequently the only option left for people to grow their family, and they are left with the difficult dilemma of wanting children but not being able to afford the chance to have them. This dilemma led to the birth of The Hadwin Family Foundation (The Foundation) and the creation of Maddy's Miracle Grant.

Maddy's Miracle Grant is named after the daughter of our founders, who were fortunate enough to have the means to undergo a successful IVF treatment at the Arizona Center for Fertility Studies (ACFS). Throughout the IVF process and after the birth of their daughter, our founders felt a sense of frustration and guilt that their personal financial situation afforded them the opportunity to overcome the challenges of infertility through IVF, while others are often not as fortunate. This frustration drove them to create their Foundation, and more specifically Maddy's Miracle Grant, as a way to support growing families facing the financial hardships that come with costly fertility treatments.

Maddy's Miracle Grant is currently only available to families with financial need who are working with the Arizona Center for Fertility Studies and have been diagnosed with infertility and are actively pursuing IVF treatment. Additionally, applicants must be legal, permanent residents of Arizona.

Grant funds will be paid direct to ACFS and will be restricted to only the standard IVF retrieval and transfer fees for a single cycle as designated by ACFS. Funds cannot be used for treatments already received and will be awarded only for treatment and fees not yet received or incurred. Applicants with stored eggs and/or embryos will be excluded.

Funds available for grants depend on the success of fundraising throughout the year by the Foundation. We hope in the future to be able to increase the number of recipients selected and/or services covered. We also hope to be able to expand coverage in the future to include services such as medications, labs, genetic testing and procedural anesthesia, but currently the Foundation do not cover any such services. While the grant funds will go to the standard IVF retrieval and transfer fee all ACFS patients incur, the grant funds are available not only to patients using their own eggs, but also to those using donor eggs, donor embryos, or gestational carriers. Please note, however, that no ancillary or extra fees associated with such cycles will be covered by a grant award.

Applications may be submitted September 1st through September 30th via The Hadwin Family Foundation website only, <u>www.thehadwinfamilyfoundation.org</u>. Our goal is to have a recipient selected and notified by October 7th, which will be dependent, however, on applicant interest and response.

In order to undergo the IVF process you must meet certain medical criteria as determined and required by ACFS. Each applicant must submit a medical criteria verification form singed by an ACFS representative. You may discuss these medical criteria in more detail with your current physician at ACFS. The Foundation does not discriminate based on race, religion, ethnicity or national origin, age, gender, or sexual orientation, and all timely, complete applications will be considered. If you submit an application and are not selected as a grant recipient, you may apply for the grant in another grant cycle, however you will be required to submit a full application each time, including the medical criteria verification form from ACFS.

Please read the application carefully, fill it out truthfully and as completely as possible, and be sure to attach all required documents. If you are couple, please fill out all sections of the application for both the applicant receiving IVF treatment as well as the applicant's spouse/partner.

Incomplete or untimely applications will not be reviewed and will be considered withdrawn from the grant cycle.

You may be asked to provide proof of employment and income to verify your financial need, so please have your W-2s and personal income tax documents ready and available. Additionally, we will verify all insurance or employee benefit claims with an ACFS representative If you have application specific questions, please email The Hadwin Family Foundation at info@thehadwinfamilyfoundation.org. For any medical questions regarding your infertility diagnosis and medical criteria for IVF, please contact your physician or representative at ACFS. Other than the medical criteria verification form, please do not provide medical records to the Hadwin Family Foundation.

Lastly, and most importantly, thank you for applying for Maddy's Miracle Grant and trusting us to review your application. We know firsthand the toll that infertility takes on a family. Every member on our selection committee has personally dealt with infertility and been through the IVF process. Although all members of our committee have had difficult journeys, we have all been fortunate enough to have had successful IVF treatments with children to show for it. It is our absolute greatest hope that Maddy's Miracle Grant helps families in their fight against infertility and contributes to the birth of even just one miracle child in the process.



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Application Checklist

- Verify that you meet the medical criteria required by your physician at the Arizona Center for Fertility Studies to be eligible to apply for the grant.
- Gather financial documents such as W-2s and tax returns in order to complete the application.
- Fill out the application as fully, truthfully, and completely as possible for both the applicant and spouse/partner.
- Type and upload a personal statement for both the applicant and spouse/partner.
- Carefully read, initial, and sign **all** required items and documents in order For the application to be considered.



The Hadwin Family Foundation

Maddy's Miracle Grant via Arizona Center for Fertility Studies

General Information

Full legal name, Applicant:				
Date of Birth:	Age:			
Full legal name, spouse/partner:				
Date of Birth:	Age:			
Address:				
Phone (cell):				
Email:				
What is your combined annual househo	Id income? (gross, pretax):			
How long have you been trying to conce	eive?			
Who is your physician at Arizona Center	or Fertility Studies (ACFS)?			
When were you last seen by the above	physician?			
Have you ever been pregnant? If yes ple	ease explain when and what the outcome was of each			
pregnancy:				
	uding those from previous relationships for both the			
applicant as well as spouse/partner):				
Has either the applicant or spouse/part	ner undergone infertility treatments before such as IUI,			
VF, donor eggs or donor embryo? If yes, please detail what, where, and the outcome:				

Have you ever applied for Maddy's Miracle Grant before? If yes, when?_____

Background Information

Applicant 1, employer:					
Job title:	_Annual salary:				
How long have you been employed here?					
Spouse/Partner, employer:					
Job title:					
How long have you been employed here?					
Are you married? If yes for how long:					
Is either the applicant or spouse/partner active or retired military?					
Has either the applicant or spouse/partner been arrested? If yes, please explain:					
Has either the applicant or spouse/partner been conv	icted of a felony or misdemeanor? If yes,				
Does either the applicant or spouse/partner have insurance coverage or employer support for					
fertility treatments? If yes, please detail coverage including past benefits used and benefits					
remaining:					

Does applicant have FULL prenatal insurance coverage?_____

Does either the applicant or spouse/partner have FULL insurance coverage for dependents?

If you answered no to either of the above questions please explain: ______

Financial Information: Income

Total gross, combined monthly household income from all sources: ______

Please detail sources of <u>combined monthly</u> income for each of the following categories:

Salary/wages/paycheck: _____

Bonuses/commission/tips:

Investments/interest/dividends: _____

Disability/worker's comp/unemployment: _____

Rental income: _____

Government/public assistance:

Other (list all): _____

Total combined balance of ALL checking accounts: ______

Total <u>combined</u> balance of ALL savings accounts: ______

Total combined value of retirement accounts (401k/IRA/etc): ______

Have you received ANY other grants, donations, personal, or familial contributions for infertility treatments? If yes, please detail: ______

Are you currently applying to any other infertility grants through other foundations or charities? If yes ,please detail: _____

Financial Information: Expenses

Total estimated <u>combined monthly</u> household expenses: ______ Does either the applicant or spouse/partner have personal or credit card loans relating to infertility costs? If yes please detail circumstances, including remaining balance: ______

Please detail major <u>combined monthly</u> expenses for each of the following categories:

Mortgage/Rent:	 	
Utilities:		
Car Payments:		
Insurance:	 	
Medical bills:		
Loans:		
Other (list all):		

Personal Statement

Please submit a separate personal statement from both the applicant **and** the spouse/partner describing the impact Maddy's Miracle Grant would have on you and your family. Please briefly describe your personal experience with infertility thus far, and also you hope for your future family.

Personal Statements should be typed and uploaded as separate attachments. Please limit each personal statement to 1000 words or less. Personal statements must include printed name, signature, and date.

Confirmations and Commitments

The submission of this application, my initials at each statement, and signature below, is my legal acknowledgement that I understand, agree with, commit to and confirm as true the following:

1. I am a current patient at the Arizona Center for Fertility Studies (ACFS) with a diagnosis of infertility.

_____ Applicant

_____ Spouse/Partner

2. I am a permanent legal resident of Arizona.

_____ Applicant

- _____ Spouse/Partner
- 3. All information provided in this grant application, including my typed personal statement, was written by myself and is truthful.

_____ Applicant

_____ Spouse/Partner

4. If there is any change in status regarding any part of my application, I will notify the Foundation as soon as possible after I become aware of the change. Failure to immediately notify the Foundation may, at the discretion of the Foundation, disqualify me as a recipient, may cause any grant award to be rescinded, or lead to further actions.

_____ Applicant

_____ Spouse/Partner

5. If I am selected to receive a grant, the Foundation shall pay the grant funds directly to ACFS for my benefit and such funds shall be applied only to the costs of the standard IVF fee and transfer fee of a single cycle, with no grant funds paid to or due to me; provided however, any tax documentation required for such grant will be issued to me directly and any taxes applicable to or due by me because of the grant are my sole responsibility.

_____ Applicant

_____ Spouse/Partner

6. If I am selected to receive a grant, any such grant (a) will be applied only toward the standard IVF fee and transfer fee of a single cycle, as designated by ACFS (b) will not exceed \$12,250, and (c) to the extent not applied as stated or used in whole, will be refunded to the Foundation.

_____ Applicant

_____ Spouse/Partner

7. All grant funds must be used in full within one year following the date of the Foundation's notification of selection to a grant recipient, and any grant funds not so used shall be refunded to the Foundation by ACFS, unless the Foundation determines, in its discretion, that extenuating circumstances exist and provides written extension of the one-year period.

_____ Applicant

_____ Spouse/Partner

8. Grant funds are awarded for use only in a single IVF cycle or transfer and if for any reason the IVF cycle or transfer must be terminated, or is not completed, any remaining grant funds shall be refunded to the Foundation by ACFS and will no longer be available to the recipient; provided, the Foundation may agree, in its discretion, to a written modification of this restriction.

_____ Applicant

_____ Spouse/Partner

9. In reviewing my application, the Foundation will be reviewing the personal, medical, financial, and other information that I have voluntarily submitted as part of my application for a grant, and I have the expectation that such information will not be shared with anyone outside of the Foundation, ACFS, or their respective professional advisors.

_____ Applicant

_____ Spouse/Partner

10. If I am selected as a grant recipient and subsequently receive any reimbursement payment(s) from an insurance provider, employer or other source for the fees covered

by a grant, I shall immediately notify ACFS and the Foundation of the amount of such payment, and return that amount to the Foundation so it may be used for future grants.

_____ Applicant

_____ Spouse/Partner

11. ACFS has my authorization to provide to the Foundation a written verification that I meet each of the ACFS medical criteria as determined by ACFS to be eligible to undergo the IVF cycle and transfer, and I shall provide any necessary authorization to ACFS.

_____ Applicant

_____ Spouse/Partner

12. If requested by the Foundation, I will submit to a background check as an additional part of the application and submit any necessary consents or information to complete such a background check, and my refusal to do so constitutes a withdrawal of my application.

_____ Applicant

_____ Spouse/Partner

13. If selected as a grant recipient, I consent to having my name and photo published and/or released by The Hadwin Family Foundation as publicity of, and promotion for, Maddy's Miracle Grant

_____ Applicant

_____ Spouse/Partner

14. Submission of this application and my agreement to all the terms and conditions does not in any way guarantee my selection as a grant recipient

_____ Applicant

_____ Spouse/Partner

15. If asked, I will provide proof of employment and income, including, but not limited to, submission of W-2's and personal tax returns.

_____ Applicant

_____ Spouse/Partner

16. As the spouse or consenting partner of the applicant for the Maddy's Miracle Grant, if a grant is awarded to the applicant, I understand I have no claim, share, right or financial

interest of any kind in such grant, it is solely a gratuitous charitable grant to the applicant and is restricted by the Foundation for certain payments, and it is subject to withdrawal at the sole and absolute discretion of the Foundation.

_____ Spouse/Partner ONLY

Signature/Date Applicant

Printed Name Applicant

Signature/Date Spouse/Partner

Printed Name Spouse/Partner



The Hadwin Family Foundation Authorization Form Maddy's Miracle Grant via Arizona Center for Fertility Studies

I authorize the Arizona Center for Fertility Studies (ACFS) to provide written confirmation to the Hadwin Family Foundation to confirm that I have met all of the medical criteria as designated by Dr. Shane Lipskind, medical director at ACFS, to be eligible for Maddy's Miracle Grant. I authorize the Hadwin Family Foundation to verify all insurance and employee benefit claims with an ACFS representative.

Clinic Name: <u>Arizona Center for Fertility Studies (ACFS)</u> Address: <u>8426 E Shea Blvd, Scottsdale, AZ 84260</u> Physician: _____

Signature/Date Applicant

Printed Name Applicant

Signature/Date Spouse/Partner

Printed Name Spouse/Partner



The Hadwin Family Foundation Confirmation Form Maddy's Miracle Grant via Arizona Center for Fertility Studies

Grant Applicant Name: _____

Grant Applicant's Date of Birth: _____

I verify that the above-named Grant Applicant meets the required medical criteria determined by Dr. Shane Lipskind, medical director at Arizona Center for Fertility Studies (ACFS), to be eligible for IVF retrieval and transfer, which I understand are the medical criteria required to be eligible for a Maddy's Miracle Grant provided by The Hadwin Family Foundation; provided, the abovenamed Grant Applicant meets each of the following medical criteria:

- 1. Diagnosis of Infertility by ACFS;
- 2. Reasonable prognosis for success of IVF, including age 44 or under, IF using one's own eggs;
- 3. BMI < 40;
- 4. Non-smoker;
- 5. No medical contraindications to pregnancy; and
- 6. No medical contraindications to anesthesia.

Signature

Date

Printed Name

Title/Position of ACFS Representative